



## **Redemption of Floating Rate Notes by ONTEX IV SA**

Aalst-Erembodegem (Belgium), 14 July 2014 – ONTEX GROUP NV is pleased to announce its affiliate Ontex IV S.A., the issuer of €280,000,000 Senior Secured Floating Rate Notes due 2018 (the "Notes"), confirms that all conditions precedent referenced in the conditional notice of redemption dated June 13, 2014 have been satisfied and it will redeem all of its outstanding Notes, plus accrued and unpaid interest and additional amounts, if any, on July 16, 2014.

### **MEDIA ENQUIRIES**

#### **Bell Pottinger**

Gavin Davis, Paul Barker & Charlie Harrison  
+44 20 7861 3125 / + 44 7500 578 179  
[Charrison@Bell-Pottinger.com](mailto:Charrison@Bell-Pottinger.com)

#### **Across Group**

Luc Osselaer  
+32 (476) 451501  
[luc.osselaer@a-cross.com](mailto:luc.osselaer@a-cross.com)

#### **About Ontex**

Ontex is a leading manufacturer of branded and retailer brand hygienic disposable products across Europe, the Middle East and Africa. The Company primarily sells its products to retailers, helping them to establish or enhance their own brands. While historically Western Europe has been the Company's largest geographic market in terms of sales (68% of sales in 2013), the Company also has a growing presence in emerging markets where it offers both retailer brands and its own brands, with the mix varying by product category and geography. The Company believes that it operates a strong and diversified business across multiple geographies and serves a blue chip customer base with high quality products in core, resilient and non-discretionary categories.

Ontex Group NV, a limited liability company organized under the laws of Belgium, with registered office at Korte Kepestraat 21/31, 9320 Erembodegem (Aalst), Belgium, and registered with the register of legal entities (Ghent – division Dendermonde) under enterprise number 0550.880.915, assumes responsibility for the information contained in this announcement.

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This announcement is only addressed to and directed at persons in member states of the European Economic Area (“EEA”) other than Belgium who are “qualified investors” within the meaning of Article 2(1)(e) of the Prospectus Directive (Directive 2003/71/EC and amendments thereto, including Directive 2010/73/EU, to the extent implemented in the relevant Member State of the EEA) and any implementing measure in each relevant Member State of the EEA (the “Prospectus Directive”) (“Qualified Investors”). In addition, in the United Kingdom (the “UK”), this announcement is being distributed only to, and is directed only at, Qualified Investors (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”) and Qualified Investors falling within Article 49(2)(a) to (d) of the Order, and (ii) to whom it may otherwise lawfully be communicated.