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<3p = Less than 3 contributors for this figure, which is therefore not disclosed.

Ontex financials												2204	2404	2402	2402	3404						22112	24114	2012	1		2254	2451	2554	2057	222
(in €M)	21Q1	21Q2	21Q3	21Q4	22Q1	22Q2	22Q3	22Q4	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3		21H1	21H2	22H1	22H2	23H1	23H2	24H1	24H2	21FY	22FY		24FY	25FY	26FY	27FY
Business results												Median	Median	Median	Median	Median						Median	Median	Median			Median	Median	Median	Median	Med
ore Markets (continuing operations)																															
levenue	339.9	347.0	350.9	370.9	384.7	395.9	431.7	459.8	445.9	446.0	456.9	458.9	462.6	454.2	465.8	473.5	686.9	721.8	780.6	891.6	891.8	915.8	917.8	938.0	1,408.7	1,672.2	1,807.6	1,840.5	1,901.3	1,951.2	1,99
6 LFL change (year on year)	<3P	<3P	<3P	<3P	+13.0%	+10.0%	+17.0%	+20.0%	+15.0%	+15.0%	+10.0%	+3.0%	+4.0%	+2.0%	+2.0%	+2.0%	0.0%	0.0%	+12.0%	+18.0%	+15.0%	+7.0%	+4.0%	+2.0%	0.0%	+15.0%	+11.0%	+3.0%	+3.0%	+3.0%	+3.
6 change (year on year)	<3P	<3P	<3P	<3P	+13.0%	+14.0%	+23.0%	+24.0%	+16.0%	+13.0%	+6.0%	0.0%	+4.0%	+2.0%	+2.0%	+2.0%	0.0%	0.0%	+14.0%	+24.0%	+14.0%	+3.0%	+3.0%	+2.0%	0.0%	+19.0%	+8.0%	+2.0%	+2.0%	+2.0%	+2
Adjusted EBITDA	41.2	43.4	40.9	30.8	20.9	18.8	24.0	40.3	40.7	43.2	43.6	46.5	48.8	49.5	54.5	51.7	84.6	71.7	39.7	64.3	83.8	90.1	98.3	107.5	156.3	104.0	173.9	202.6	228.2	234.3	2
Adjusted EBITDA margin	12.1%	12.5%	11.7%	8.3%	5.4%	4.8%	5.6%	8.8%	9.1%	9.7%	9.5%	10.0%	10.6%	10.8%	11.6%	11.0%	12.3%	9.9%	5.1%	7.2%	9.4%	9.8%	10.6%	11.5%	11.1%	6.2%	9.6%	11.1%	12.0%	12.0%	12
merging Markets (discontinued operations)																															
Revenue	139.8	153.9	161.4	162.6	168.7	202.4	206.4	214.8	205.8	131.3	111.0	108.9	120.3	106.1	106.3	108.5	293.7	324.0	371.1	421.2	337.1	219.9	225.5	214.7	617.7	792.3	557.0	450.0	459.3	425.5	4
6 LFL change (year on year)	<3P	<3P	<3P	<3P	+21.0%	+24.0%	+18.0%	+22.0%	+17.0%	+13.0%	+9.0%	+3.0%	+4.0%	+5.0%	+4.0%	+2.0%	0.0%	0.0%	+23.0%	+20.0%	+15.0%	+7.0%	+4.0%	+2.0%	0.0%	+21.0%	+11.0%	+4.0%	+4.0%	+3.0%	+3
% change (year on year)	<3P	<3P	<3P	<3P	+21.0%	+32.0%	+28.0%	+128.0%	+22.0%	-35.0%	-46.0%	-49.0%	-42.0%	-19.0%	-4.0%	-4.0%	0.0%	0.0%	+26.0%	+30.0%	-9.0%	-48.0%	-33.0%	-4.0%	0.0%	+28.0%	-30.0%	-18.0%	+2.0%	+2.0%	+2
Adjusted EBITDA	8.4	7.9	(0.9)	0.5	3.7	6.0	11.0	11.0	15.0	7.8	14.8	12.0	12.6	10.3	10.8	10.7	16.3	(0.4)	9.7	22.0	22.8	26.8	22.9	21.5	15.9	31.7	49.6	40.0	44.7	41.2	
Adjusted EBITDA margin	6.0%	5.2%	(0.5)%	0.3%	2.2%	2.9%	5.4%	105.4%	7.3%	5.9%	13.3%	10.9%	11.7%	11.5%	11.4%	11.3%	5.5%	(0.1)%	2.6%	5.2%	6.7%	12.1%	11.6%	11.3%	2.6%	4.0%	8.9%	11.0%	11.5%	11.0%	11
Group (total, incl. discontinued operations)	0.0.1		(610)	0.072					- 10,1	0.072	20.07.						0.071	(0.2),		0.2,1					2.072						
Revenue	479.7	500.9	512.3	533.5	553.4	598.3	638.1	674.6	651.6	577.3	567.9	558.9	589.5	564.6	569.8	582.0	980.6	1.045.8	1.151.7	1.312.7	1.228.9	1.126.8	1.152.1	1.151.8	2.026.4	2.464.5	2,355.7	2,275.9	2.387.7	2.376.7	2.4
% LFL change (year on year)	-11.0%	+6.0%	0.0%	+1.0%	+15.0%	+15.0%	+17.0%	+20.0%	+16.0%	+14.0%	+10.0%	+4.0%	+4.0%	+3.0%	+2.0%	+1.0%	-3.0%	0.0%	+15.0%	+19.0%	+15.0%	+7.0%	+4.0%	+2.0%	-1.0%	+17.0%	+11.0%	+3.0%	+3.0%	+3.0%	+
% change (year on year)	-16.0%	+5.0%	+1.0%	+2.0%	+15.0%	+19.0%	+25.0%	+26.0%	+18.0%	-4.0%	-11.0%	-17.0%	-10.0%	-2.0%	0.0%	+1.0%	-7.0%	+1.0%	+17.0%	+26.0%	+7.0%	-14.0%	-6.0%	+1.0%	-3.0%	+22.0%	-4.0%	-4.0%	+2.0%	+3.0%	+
Adjusted EBITDA	49.6	51.4	40.0	31.2	24.7	24.8	35.1	51.2	55.7	50.9	58.4	58.8	61.4	61.8	66.6	62.4	101.0	71.3	49.4	86.3	106.6	117.2	123.6	129.0	172.2		223.8	245.5	273.4	276.2	
Adjusted EBITDA margin	10.3%	10.3%	7.8%	5.9%	4.5%	4.1%	5.5%	7.6%	8.5%	8.8%	10.3%	10.2%	10.8%	11.0%	11.7%	11.0%	101.0	6.8%	4.3%	6.6%	8.7%	10.2%	10.9%	11.4%	8.5%		9.4%	11.1%	11.9%	11.8%	1
Financial results	10.5%	10.5%	7.0%	3.3%	4.3%	4.170	3.3%	7.0%	0.370	0.070	10.5%				Median		10.5%	0.070	4.5%	0.0%	0.770			Median	0.370	3.3%					Med
P&L (continuing operations)												Wedian	Median	Median	Median	Ivieulali						Mediali	Median	Ivieulali			Ivieulali	Median	Mediali	Median	Iwiec
Revenue																	686.9	721.8	780.6	004.6	891.8	045.0	047.0	938.0			4.007.6	1.840.5	1.901.3	1.951.2	
Cost of sales																	(478.4)	(528.6)	(608.6)	(686.1)	(667.1)	(689.2)	917.8	(684.1)	1,408.7		1,807.6	(1.344.9)			1,9
																							(665.0)		(1,007.0)						
Gross profit																	208.5	193.3	172.0	205.5	224.7	229.0	254.1	260.0	401.7	377.5	453.7	507.9	522.3	532.9	
Operating expenses																	(123.8)	(121.6)	(132.2)	(141.3)	(140.9)	(139.2)	(153.9)	(152.5)	(245.4)		(280.1)	(304.6)	(314.0)	(321.1)	(3
Adjusted EBITDA																	84.6	71.7	39.7	64.3	83.8	90.1	98.3	107.5	156.3		173.9	202.6	228.2	234.3	
Non-recurring income & expenses																	(20.1)	(39.6)	(89.7)	(13.2)	(12.6)	(5.2)	(2.0)	(2.0)	(59.7)		(17.8)	(16.5)	(8.0)	0.0	
Depreciation & Amortization																	(33.0)	(32.7)	(34.5)	(36.0)	(35.7)	(33.0)	(31.6)	(33.2)	(65.7)		(68.7)	(68.9)	(71.3)	(72.0)	(
Operating profit (EBIT)																	31.5	(0.6)	(84.5)	15.1	35.6	53.1	65.3	71.2	30.9		88.7	134.8	157.2	163.0	
Net finance expenses																	(21.6)	(20.0)	(22.1)	(28.8)	(24.8)	(20.7)	(17.9)	(17.7)	(41.5)	(50.9)	(45.5)	(36.1)	(32.9)	(30.1)	(
Income tax expenses																	(2.8)	(6.1)	6.9	(35.3)	(8.7)	4.3	(7.0)	(8.9)	(8.9)	(28.4)	(4.4)	(20.9)	(23.2)	(24.4)	(
Profit/loss from continuing operations																	7.2	(26.7)	(99.7)	(48.9)	2.1	40.6	39.4	41.3	(19.5)	(148.7)	42.7	74.4	89.5	98.1	
Basic EPS from continuing operations (in €)																	0.09	(0.33)	(1.23)	(0.60)	0.03	0.50	0.49	0.51	(0.24)	(1.83)	0.53	0.94	1.13	1.21	
Adjusted profit/loss from continuing operations																	22.0	2.7	(11.2)	(39.0)	12.2	29.1	35.7	44.8	24.7	(50.1)	41.3	76.7	89.5	95.7	1
Adjusted Basic EPS from continuing operations (in €)																	0.27	0.03	(0.14)	(0.48)	0.15	0.36	0.44	0.55	0.30	(0.62)	0.50	0.95	1.15	1.18	
P&L (total, incl. discontinued operations)																															
Profit/loss from discontinued operations																	0.0	(42.4)	(71.6)	(50.0)	(21.2)	7.8	(9.5)	(5.0)	(42.4)	(121.6)	(13.4)	3.0	(19.6)	(41.8)	(
Profit/loss for the period																	7.2	(69.1)	(171.4)	(98.9)	(19.2)	37.6	36.2	35.4	(61.9)	(270.3)	18.4	64.0	83.6	83.7	
Basic EPS (in €)																	0.09	(0.85)	(2.12)	(1.22)	(0.24)	0.46	0.45	0.44	(0.76)		0.23	0.79	1.03	1.03	
Fotal weighted number of shares outstanding (in M)																	80.9	81.1	81.0	81.1	81.1	81.0	81.1	81.1	81.0		81.1	81.1	81.1	81.0	
Cash flow and balance sheet (total, incl. discontinued	operations)																00.5	02.2	01.0	01.1	01.1	02.0	31.1	32.2	01.0	01.0	01.1	01.1	01.1	02.0	
Capex (excl. lease payments)																	23.0	33.6	27.0	35.4	44.4	50.6	<3P	<3P	56.5	62.4	95.0	90.0	93.2	90.0	
Free cash flow (before financing)																	22.1	30.8	(58.9)	4.4	4.3	25.6	<3P	<3P	52.9		29.9	81.5	103.5	<3P	
Oividend (in €)																	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00	<3P	
	045.4	042.0	026.0	725.5	022.0	026.2	005.3	007.4	0.70.0	657.0	CEA 7	670.5	<3P	<3P	<3P	597.4	842.9	725.5	826.3	867.4	657.9	670.5	<3P	597.4	0.00		670.5	597.4	526.3	439.0	
Net debt (end of period)	845.4	842.9	836.9	725.5	833.0	826.3	895.2	867.4	879.9	657.9	651.7		<3P				842.9 210.6			135.7	146.2		<3P		725.5				526.3 273.2	439.0 235.7	- 1
Adjusted EBITDA (last 12 months)	219.1	210.6	193.5	172.2	147.3	120.7	115.7	135.7	166.7	146.2	181.8	218.8		<3P	<3P	245.0		172.2	120.7			218.8		245.0	172.2		218.8	245.0			
Leverage ratio	3.9x	4.0x	4.3x	4.2x	5.7x	6.8x	7.7x	6.4x	5.3x	4.5x	3.6x	3.1x	<3P	<3P	<3P	2.4x	4.0x	4.2x	6.8x	6.4x	4.5x	3.1x	<3P	2.4x	4.2x	6.4x	3.1x	2.4x	1.9x	1.7x	